

# Complete *cis* Exclusion upon Duplication of the E $\mu$ Enhancer at the Immunoglobulin Heavy Chain Locus

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**Developing lymphocytes somatically diversify their antigen-receptor loci through V(D)J recombination. The process is associated with allelic exclusion, which results in monoallelic expression of an antigen receptor locus. Various *cis*-regulatory elements control V(D)J recombination in a developmentally regulated manner, but their role in allelic exclusion is still unclear. At the immunoglobulin heavy chain locus (*IgH*), the E $\mu$  enhancer plays a critical role in V(D)J recombination. We generated a mouse line with a replacement mutation in the constant region of the locus that duplicates the E $\mu$  enhancer and allows premature expression of the  $\gamma$ 3 heavy chain. Strikingly, IgM expression was completely and specifically excluded in *cis* from the mutant allele. This *cis* exclusion recapitulated the main features of allelic exclusion, including differential exclusion of variable genes. Notably, sense and antisense transcription within the distal variable domain and distal V<sub>H</sub>-DJ<sub>H</sub> recombination were inhibited. *cis* exclusion was established and stably maintained despite an active endogenous E $\mu$  enhancer. The data reveal the importance of the dynamic, developmental stage-dependent interplay between *IgH* locus enhancers and signaling in the induction and maintenance of allelic exclusion.**

Developing B and T lymphocytes have the capacity to somatically alter their genomes and diversify their antigen receptor loci through V(D)J recombination. This developmentally regulated process is initiated by the lymphoid-specific RAG1/2 complex, which recognizes conserved recombination signal sequences (RSSs) flanking the V, D, and J segments in the variable domain of antigen receptor (*IgH*, *IgL*, and *TCR*) loci (1, 2). V(D)J recombination correlates with chromatin modifications, germ line transcription of rearranging V, D, and J segments, and large-scale chromosome dynamics within nuclear compartments (3–5).

The mouse *IgH* locus contains ~200 V<sub>H</sub> genes, which are subdivided into V<sub>H</sub> gene families. The most prominent are the distal V<sub>H</sub> genes, notably the large V<sub>HJ558</sub> gene family, and the proximal V<sub>H</sub> genes. These are followed by a dozen D segments (~60 kb), 4 J<sub>H</sub> segments (~2 kb), and 8 constant genes (~200 kb) (6, 7).

In B lymphocytes, V(D)J assembly starts at the *IgH* locus, where D segments are first recombined to J<sub>H</sub> segments on both alleles. Although they have the potential to undergo V<sub>H</sub>-DJ<sub>H</sub> recombination on the two alleles, the vast majority of B lymphocytes are subject to allelic exclusion, i.e., a given B cell expresses only one *IgH* allele. A productive V(D)J rearrangement allows production of the  $\mu$  heavy chain, which associates with surrogate light chains and signals an arrest of V<sub>H</sub>-DJ<sub>H</sub> recombination on the second *IgH* allele. If the first V<sub>H</sub>-DJ<sub>H</sub> rearrangement is not productive, then the second allele can undergo V<sub>H</sub>-DJ<sub>H</sub> recombination (1, 8). Nonetheless, in rare B cells, productive rearrangements can occur on both alleles (i.e., allelic inclusion), but only one  $\mu$  heavy chain from only one allele can associate with surrogate light chains (9).

Several lines of evidence support the notion that V<sub>H</sub>-DJ<sub>H</sub> rearrangement is the regulated step in *IgH* allelic exclusion and that allelic exclusion is maintained by a feedback mechanism (1, 8). However, while feedback inhibition of V<sub>H</sub>-DJ<sub>H</sub> recombination can explain the maintenance of allelic exclusion, the mechanisms that control its initiation are unknown, and various models have been proposed to account for the unequal availabilities of the two alleles for V<sub>H</sub> recombination, including stochastic choice and dif-

ferential epigenetic marks (1, 8, 10). Moreover, it remains unclear how *cis*-acting elements, which regulate V(D)J recombination in a cell type- and developmental stage-specific manner, control the suppression of V<sub>H</sub>-DJ<sub>H</sub> recombination during allelic exclusion.

In this context, various *cis*-regulatory elements, including enhancers and insulators, were identified at the *IgH* locus. The E $\mu$  enhancer, located between the variable and constant domains, plays an important role in V(D)J recombination. Deletion or insulation of this element affects V(D)J recombination and sense and antisense transcription at specific sites of the *IgH* variable locus (11–14). The E $\mu$  enhancer was also suggested to play an important role in allelic exclusion, as deletion of this element in a mouse model carrying a prerrearranged V(D)J gene led to a substantial increase in B cell populations with allelic inclusion (15). Additionally, an “intergenic control region” (IGCR1) with insulator activity was identified between the V<sub>H</sub> and D clusters (16–19). Deletion of CTCF sites within this region perturbed germ line transcription and recombination of the proximal V<sub>H</sub> genes, the order and cell type specificity of V(D)J recombination, and feedback regulation and allelic exclusion of proximal V<sub>H</sub>-DJ<sub>H</sub> recombination (19, 20). Another major *cis*-acting element is the 3' regulatory region (3'RR), composed of four

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enhancers lying downstream of the *IgH* locus (21). Targeted deletion studies showed that the 3'RR affected IgM expression in resting B cells (22, 23), but its role in allelic exclusion is unknown.

Mature B cells have the unique ability to undergo an additional recombination-mediated diversification process through class switch recombination (CSR), which specifically targets the constant genes of the *IgH* locus. At the genomic level, CSR occurs between highly repetitive switch (S) sequences, located upstream of the constant genes. CSR thus enables activated B cells to switch from the expression of IgM to the expression of downstream isotypes (IgG, IgE, or IgA) (24). Determining whether these isotypes can replace IgM in promoting B cell development and allelic exclusion was approached by using transgenic mice or mice with an engineered endogenous *IgH* locus which express IgG1 or IgA, but this led to conflicting results (e.g., see references 25 to 29; discussed in references 27 and 28).

In this study, we analyzed a mouse line with a duplicated  $E\mu$  enhancer in the context of IgG3-driven B cell development. We show that duplication of  $E\mu$  leads to a phenomenon that we term *cis* exclusion, as distinct from allelic exclusion, by which the  $\mu$  heavy chain gene from the mutant allele is stably and specifically excluded in *cis*.

## MATERIALS AND METHODS

**Mice.** The generation of the mutant mouse line is described in the supplemental material. B1-8 mice were provided by K. Rajewsky. The experiments on mice were carried out according to the CNRS ethical guidelines and were approved by the Regional (Midi-Pyrénées) Ethical Committee.

**Flow cytometry analyses.** Sample preparation, staining, and antibodies and their sources are described in the supplemental material.

**V(D)J rearrangement assays.** B cells from bone marrows were first sorted by using CD19-magnetic microbeads and LS columns (Miltenyi) and then labeled with anti-B220, anti-CD43, and anti-IgM, anti-IgG3, or anti- $\kappa$ . The sorted pro-B ( $IgM^-$  B220<sup>+</sup> CD43<sup>high</sup> [wild type {WT}], IgG3<sup>-</sup> B220<sup>+</sup> CD43<sup>high</sup> [A150], or  $\kappa^-$  B220<sup>+</sup> CD43<sup>high</sup> [WT and A150]) and pre-B ( $IgM^-$  B220<sup>+</sup> CD43<sup>low</sup> [WT], IgG3<sup>-</sup> B220<sup>+</sup> CD43<sup>low</sup> [A150], or  $\kappa^-$  B220<sup>+</sup> CD43<sup>low</sup> [WT and A150]) cell fractions were harvested, and genomic DNAs were prepared by using a Puregene core kit A (Qiagen). Splenic B cells were negatively sorted by using CD43-magnetic microbeads and LS columns (Miltenyi). Genomic DNAs were resuspended and diluted for the PCR assay. The primers, normalization of amounts of DNA, and quantification were described previously (14, 30). Additional primers are listed in Table S3 in the supplemental material. The purity of the sorted populations was checked by fluorescence-activated cell sorter (FACS) analysis and by the rearrangement status of the  $\kappa$  locus.

**Reverse transcription-PCR (RT-PCR).** B cell precursors from Rag2<sup>-/-</sup> bone marrows were sorted using CD19-magnetic microbeads (Miltenyi). Pro-B and pre-B cells were sorted as described above. Bone marrow IgM<sup>b+</sup> and IgG3<sup>+</sup> single expressers were sorted after staining with anti-B200, anti-IgM<sup>b</sup>, and anti-IgG3. Total RNA was reverse transcribed (Invitrogen) and subjected to semiquantitative PCR or real-time PCR. The primers, normalization, and quantification were described previously (14, 30). Additional primers are listed in Table S3 in the supplemental material.

**Statistical analysis.** Results are expressed as means  $\pm$  standard errors of the means (SEM) (GraphPad Prism), and overall differences between values from WT and mutant mice were evaluated by two-tailed unpaired Student's *t* test with Welch's correction. The difference between means is significant if the *P* value is <0.05, very significant if the *P* value is <0.01, and extremely significant if the *P* value is <0.001.

## RESULTS

**Replacement of the  $I\gamma 3$  germ line promoter by a prerrearranged V(D)J- $E\mu$  cassette.** We previously showed that replacement of the  $I\gamma 3$  germ line promoter with the  $I\gamma 1$  promoter insulated ectopic  $I\gamma 1$  but not endogenous  $I\gamma 1$  from the 3'RR, suggesting a preferential interaction of the 3'RR with the most proximal promoter during CSR (31). Recent studies detected stable interactions between  $E\mu$  and 3'RR in Rag-deficient pro-B cells (18, 19, 32, 33). If the 3'RR indeed cooperates with  $E\mu$  in early B cell development, then ectopic, 3'RR-proximal  $E\mu$  may similarly insulate the endogenous  $E\mu$  enhancer and potentially affect *IgH* recombination/expression and B cell development. We resorted to a replacement approach whereby the  $I\gamma 3$  promoter was replaced by a V<sub>H</sub>DJ<sub>H2</sub>-J<sub>H3</sub>-J<sub>H4</sub>- $E\mu$  unit, leaving intact the known *cis* elements required for V(D)J recombination and *IgH* expression and enabling premature expression of the  $\gamma 3$  heavy chain. The mutant line is called A150 henceforth (see Fig. S1 in the supplemental material).

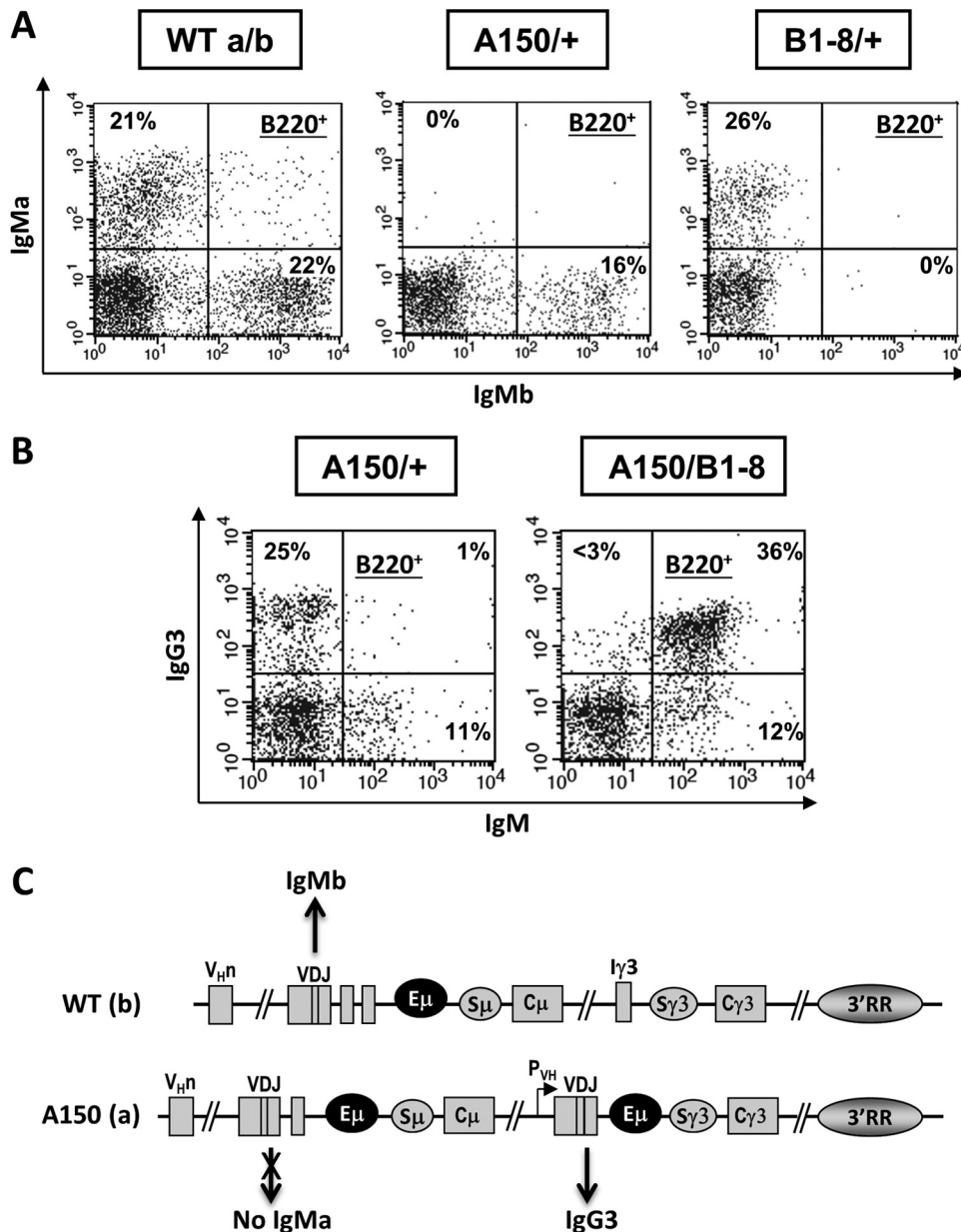
**B cell development under conditions of allelic inclusion, allelic exclusion, and isotypic competition.** We first analyzed the effect of premature expression of IgG3 on B cell development in various compartments of homozygous mice by using FACS. A striking and constant finding was that IgM-expressing B cells were barely detectable (<1%) in every compartment analyzed, while IgG3-expressing B cells formed the vast majority of B cell populations (see Fig. S2 in the supplemental material).

The absence of IgM expression in A150/A150 mice, together with previous findings that B cells expressing class-switched isotypes were poor competitors of IgM-expressing B cells in heterozygotes (28, 29), led us to investigate the effect of the mutation on IgM expression. In the A150 model, this unfolds into three lines of inquiry: the effect of the mutation on IgM expression from the mutant allele, potential allelic inclusion, and allelic exclusion.

We used heterozygotes in which the WT allele was derived from a C57BL/6 mouse strain expressing the IgM<sup>b</sup> allotype. As an additional control, we used the B1-8 mouse line, which allows premature expression of IgM<sup>a</sup> and a nearly perfect allelic exclusion (34). In WT controls, IgM<sup>a+</sup> and IgM<sup>b+</sup> B cell populations were equally abundant in the bone marrow, whereas in B1-8/WT heterozygotes, the WT allele was completely excluded (Fig. 1A). Strikingly, surface IgM<sup>a</sup> was totally absent in the bone marrow of A150/WT mice (Fig. 1A and C), indicating a perfect exclusion of the mutant allele in regard to IgM expression.

To investigate whether IgG3-expressing B cells can compete with IgM-expressing B cells, we looked at IgM and IgG3 surface expression patterns in the bone marrow of A150/WT and A150/B1-8 mice. In A150/WT mice, the WT allele must undergo productive V(D)J assembly in order to express IgM, whereas in A150/B1-8 mice, the B1-8-derived allele bears a prerrearranged VDJ gene which enables premature expression of IgM (34). Hence, with these two models, we can correlate the isotypic competition status with allelic inclusion and/or V(D)J recombination.

The data show that B cells that prematurely express IgG3 can outcompete IgM-expressing B cells in A150/WT mice, since in the bone marrow, ~25% of B cells express exclusively IgG3, and ~11% express IgM only (Fig. 1B). In A150/B1-8 mice, in which both isotypes are prematurely expressed, the majority of B cells were subjected to allelic inclusion and coproduced IgM and IgG3 in the bone marrow and the spleen (Fig. 1B; see Fig. S2N in the supplemental material).



**FIG 1** Flow cytometric analyses of allelic exclusion, allelic inclusion, and isotypic competition. (A) Single-cell suspensions from the bone marrows of mice with the indicated genotypes were stained with anti-B220 and monoclonal antibodies against the IgM<sup>a</sup> and IgM<sup>b</sup> allotypes and then gated on the B220<sup>+</sup> population. Representative plots are shown ( $n = 5$ ). (B) Cells from the bone marrows of mice with the indicated genotypes were stained with anti-B220, anti-IgM, and anti-IgG3 and then gated on the B220<sup>+</sup> population. Representative plots are shown ( $n = 4$ ). (C) Schematic recapitulating the FACS data for A150/+ mice. IgM is produced only from the wild-type allele. From the mutant allele, only IgG3 is expressed.

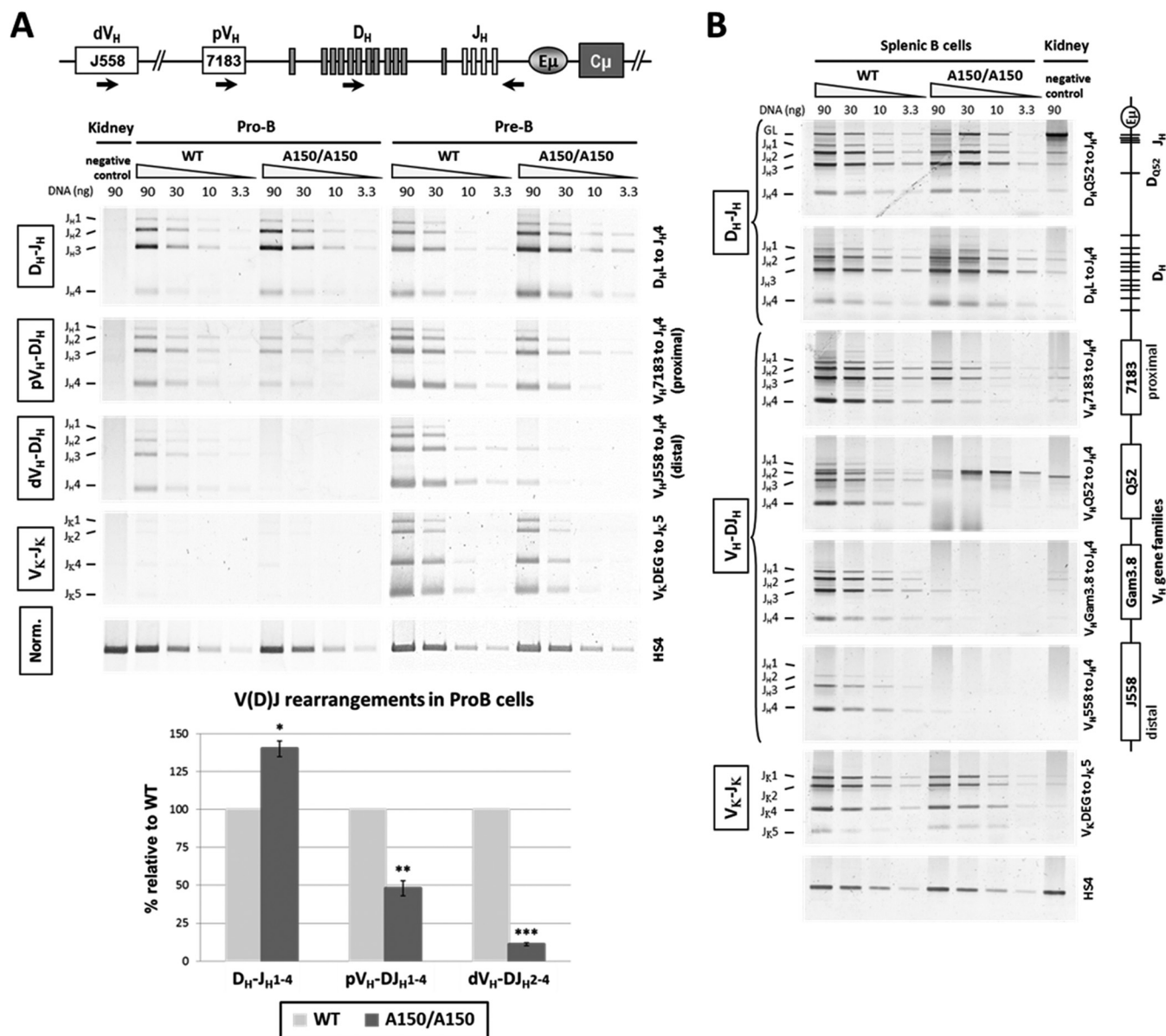
Interestingly, very few IgG3<sup>+</sup> IgM<sup>+</sup> double producers (<1%) were detected in the bone marrow of A150/WT mice, indicating that prematurely expressed IgG3 could mediate allelic exclusion (Fig. 1B) (see Discussion).

Together, the data show that the replacement mutation leads to a complete exclusion of IgM expression specifically from the mutant allele and that the prematurely expressed  $\gamma 3$  heavy chain can mediate robust allelic exclusion. In a context where the WT allele has to undergo V(D)J recombination, B cells that prematurely express IgG3 outcompete IgM-expressing B cells. Moreover, IgG3 and IgM can efficiently drive B cell development under conditions of allelic inclusion.

**Reduction of proximal V<sub>H</sub>-DJ<sub>H</sub> recombination and inhibition of distal V<sub>H</sub>-DJ<sub>H</sub> recombination.** The complete exclusion of IgM expression from the A150 mutant allele led us to suspect the involvement of mechanisms that act in *cis*, specifically the duplication of the E $\mu$  enhancer, which may affect V(D)J recombination. In order to understand the molecular basis of *cis* exclusion, we performed a V(D)J recombination assay on sorted pro-B, pre-B, and splenic cells from homozygous A150 mice. This allowed us to investigate more precisely whether and at which step the mutation affects V(D)J assembly, independently of the V(D)J recombination events and allelic competition that occur in heterozygous mice.

We used a primer that pairs downstream of the J<sub>H4</sub> segment





**FIG 2** V(D)J rearrangement analyses. (A) Genomic DNAs were prepared from sorted pro-B and pre-B cells and were subjected to semiquantitative PCR to amplify D-J<sub>H</sub>, V<sub>H</sub>-DJ<sub>H</sub>, and V<sub>K</sub>-J<sub>K</sub> rearrangements, using primers that bind the indicated segments and primers that pair 3' of J<sub>H</sub>4 (for the *IgH* locus) or 3' of J<sub>K</sub>5 (for the *IgK* locus). Kidney DNA was used as a negative control. A PCR analysis of the HS4 enhancer from the 3'RR was used for normalization of DNA input. The PCR for V<sub>K</sub>J<sub>K</sub> rearrangement also allowed us to check the purity of the sorted populations ( $n = 3$  for each experiment, with a pool of  $>5$  mice). Quantification of the recombination events at the *IgH* locus of pro-B cells is displayed in the histogram. (B) Genomic DNAs were prepared from sorted splenic B cells and subjected to PCR as described for panel A ( $n = 2$ ). The relative positions of the V<sub>H</sub> gene families are indicated on the right. The signals detected for the V<sub>HQ52</sub> gene segment in the A150 lanes were derived from the inserted V<sub>H</sub> gene. Data are presented as means  $\pm$  SEM. \*\*\*,  $P < 0.001$ ; \*\*,  $P < 0.01$ ; \*,  $P < 0.05$ .

and primers that bind different V<sub>H</sub> and D gene segment families. We found a slight accumulation of DJ<sub>H</sub> recombination intermediates in A150 pro-B cells. Interestingly, proximal V<sub>H</sub>-DJ<sub>H</sub> recombination was reduced and distal V<sub>H</sub>-DJ<sub>H</sub> recombination almost inhibited in pro-B cells, and only low levels of distal V<sub>H</sub>-DJ<sub>H</sub> recombination were detected in pre-B cells (Fig. 2A). V<sub>K</sub>-J<sub>K</sub> recombination was unaffected, indicating that the mutation did not interfere with the developmental stage-dependent retargeting of the RAG complex to the  $\kappa$  locus (Fig. 2A). In the spleen, while randomization of the repertoire was obvious in WT controls, V<sub>H</sub>-DJ<sub>H</sub> rearrangements involving V<sub>H</sub> gene segment families located up-

stream of the proximal V<sub>H7183</sub> family were essentially absent in A150 spleens (Fig. 2B).

Thus, the mutation leads to a mild accumulation of DJ<sub>H</sub> alleles, a reduced amount of proximal V<sub>H</sub>-DJ<sub>H</sub> recombination, and a nearly complete inhibition of distal V<sub>H</sub>-DJ<sub>H</sub> recombination. We concluded that *cis* exclusion of IgM in A150 mice is mediated, at least in part, by reduced proximal V<sub>H</sub>-DJ<sub>H</sub> recombination and a profound impairment of distal V<sub>H</sub>-DJ<sub>H</sub> recombination.

**Duplication of the Eμ enhancer severely affects distant germ line transcription.** Given the impaired V<sub>H</sub>-DJ<sub>H</sub> recombination seen in A150 mice, and since sense and antisense germ line tran-

scription precedes  $V_H$ -DJ $H$  recombination (35, 36), we investigated the effect of  $E\mu$  duplication on germ line transcription. To this end, the A150 mutation was brought into the Rag2-deficient background, which precludes V(D)J recombination. Total RNA was extracted from bone marrow CD19<sup>+</sup> cells and analyzed by semiquantitative or real-time RT-PCR.

The data show that there were increased levels of the endogenous  $\mu$ 0 and  $I\mu$  sense transcripts, derived from the  $D_{Q52}$  promoter and the  $E\mu$  enhancer, respectively. In contrast, antisense transcripts across the  $D_H$  cluster were unaffected (Fig. 3A and B).  $I\mu$ -C $\gamma$ 3 germ line transcripts and mature VDJ<sub>A150</sub>-C $\gamma$ 3 transcripts, derived from the ectopic  $E\mu$  and PV $H$  promoters, respectively, were readily detected in Rag2-deficient A150 pro-B cells (Fig. 3A and C). Interestingly, within the proximal  $V_H$  domain, both sense and antisense transcript levels were reduced but were readily detectable. In contrast, both sense and antisense transcripts were barely detectable within the distal  $V_H$  domain (Fig. 3D to G).

The data show that both noncoding and coding transcripts, derived from the ectopic  $E\mu$  enhancer and the PV $H$  promoter, respectively, are already produced in Rag2-deficient pro-B cells. Importantly, the replacement mutation leads to a downregulation of germ line transcription within the proximal  $V_H$  domain and to an almost complete inhibition of germ line transcription within the distal  $V_H$  domain.

**Reduced transcription of the endogenous  $\mu$  heavy chain gene during *cis* exclusion.** In order to investigate the potential transcriptional basis of IgM *cis* exclusion, we analyzed mature transcripts produced by the rearranged mutant allele. Total RNAs were prepared from sorted pro-B and pre-B cells and analyzed by semiquantitative RT-PCR.

By using primers that bind the leader sequence of the inserted  $V_H$  segment and the C $\gamma$ 3-1 exon,  $\gamma$ 3 transcripts were readily detected in A150 pro-B and pre-B cells (Fig. 4). With a C $\mu$ 1 reverse primer,  $\mu$  transcripts were detected in WT pro-B and pre-B cells. In contrast, very low levels of these transcripts were detected in A150 pro-B and pre-B cells. Proximal  $V_H$ -containing  $\gamma$ 3 transcripts were undetectable in WT controls, and only a faint signal was detected in A150 pre-B cells (Fig. 4). Interestingly, proximal  $V_H$ -containing  $\mu$  transcripts were detected in both WT and A150 mice, but their levels were decreased  $\sim$ 10 times and  $\sim$ 5 times in mutant pro-B and pre-B cells, respectively (Fig. 4). Consistent with the inhibition of distal  $V_H$ -DJ $H$  recombination, distal  $V_H$ -containing  $\mu$  transcripts were barely detectable (Fig. 4).

We concluded that *cis* exclusion of IgM correlates with a markedly decreased transcription of the endogenous proximal  $V_H$ -containing  $\mu$  genes and with a virtual absence of distal  $V_H$ -containing  $\mu$  gene expression.

**Restored transcription of rearranged genes upon ectopic V(D)J recombination and deletion of the endogenous  $E\mu$  enhancer.** Competition experiments showed that  $\sim$ 1/10 of heterozygous A150/WT B cells expressed IgM only (Fig. 1). This observation, together with the fact that IgM<sup>a</sup> expression was totally excluded from the mutant allele and the  $\gamma$ 3 heavy chain gene was already expressed in B cell precursors, led us to explore the mechanisms that switch off IgG3 production in the IgM<sup>b+</sup> population. Among several possibilities (see Discussion and the supplemental material), we considered a deletional process that may involve either V(D)J recombination or CSR in pro-B/pre-B precursors of the IgM<sup>b+</sup> population. Indeed, early transcription of

the ectopic J<sub>H3</sub> and J<sub>H4</sub> RSSs and of Sy3 (Fig. 3A) may provide accessible substrates for at least low levels of V(D)J recombination and S $\mu$ /Sy3 CSR, respectively. The data show that the loss of IgG3 expression in the IgM<sup>b+</sup> population is due mainly to an ectopic V(D)J recombination which targets ectopic J<sub>H3</sub> or J<sub>H4</sub> RSSs (see Fig. S3 and S4 in the supplemental material).

Upon D-J $H$  recombination, D $\mu$  transcripts derived from the promoter of the recombined D segment are produced (37, 38). We postulated that if ectopic D-J $H$  recombination occurred in pro-B precursors, one might detect D $\gamma$ 3 transcripts in the IgM<sup>b+</sup> population. While D $\mu$  transcripts were detected in both populations, albeit at severely decreased levels, as expected, in the IgM<sup>b+</sup> fraction, D $\gamma$ 3 transcripts were detected exclusively in the IgM<sup>b+</sup> population (Fig. 5), confirming the occurrence of ectopic D-J $H$  recombination on at least a fraction of A150 alleles and hinting at the possibility that another fraction had undergone ectopic  $V_H$ -DJ $H$  recombination. In this case, proximal  $V_H$ - and, potentially, distal  $V_H$ -containing  $\gamma$ 3 transcripts should be detected.

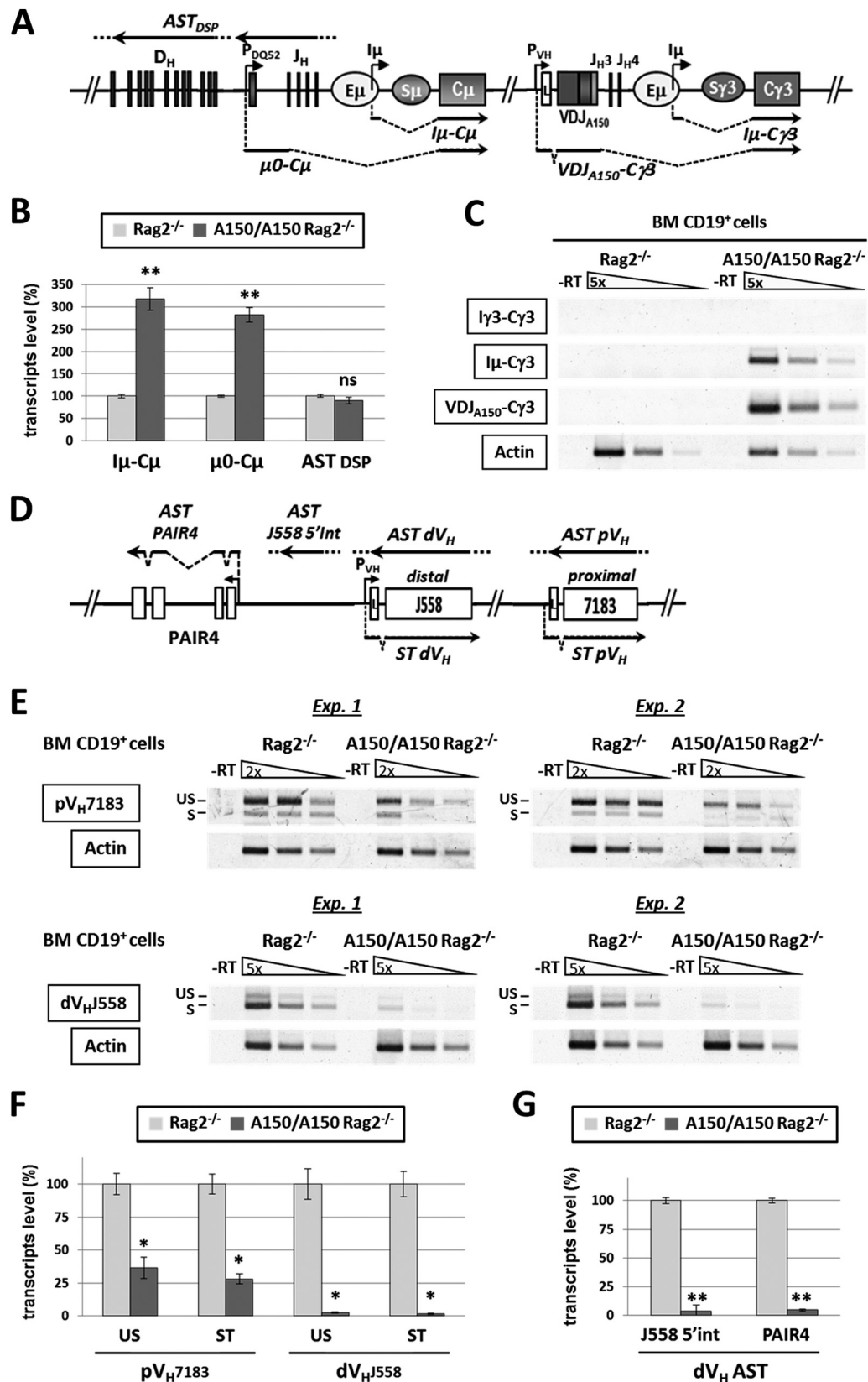
In the IgG3<sup>+</sup> population, abundant mature VDJ<sub>A150</sub>-C $\gamma$ 3 transcripts were detected. In contrast, lower transcript levels were found in the IgM<sup>b+</sup> population, indicating that a subset of this population has an intact VDJ<sub>A150</sub> unit (Fig. 5; see Fig. S3 and S4 in the supplemental material). The proximal  $V_H$ - and distal  $V_H$ -containing  $\mu$  transcripts were detected in both populations but were less abundant in the IgG3<sup>+</sup> population (Fig. 5). Interestingly, roughly equal levels of proximal  $V_H$ -containing  $\gamma$ 3 transcripts were detected in the IgM<sup>b+</sup> and IgG3<sup>+</sup> populations, suggesting that ectopic proximal  $V_H$ -DJ $H$  recombination and expression occurred on subsets of A150 alleles of the two populations (Fig. 5). Strikingly, while very low levels of distal  $V_H$ -containing  $\gamma$ 3 transcripts were detected in A150/A150 controls (Fig. 4 and 5), they were now readily detectable in both the IgM<sup>b+</sup> and IgG3<sup>+</sup> populations, indicating that a fraction of these populations had undergone ectopic distal  $V_H$ -DJ $H$  recombination and accumulated higher levels of  $\mu$  transcripts.

Cloning and sequencing of proximal  $V_H$ - and distal  $V_H$ -containing  $\gamma$ 3 cDNAs from the IgG3<sup>+</sup> population revealed an overwhelming majority (>95%) of productive rearrangements. In contrast, the majority of proximal  $V_H$ -containing  $\gamma$ 3 ( $\sim$ 59%) and distal  $V_H$ -containing  $\gamma$ 3 ( $\sim$ 76%) cDNA sequences from the IgM<sup>b+</sup> population revealed nonproductive rearrangements. Within the limits of our data set, no evidence for recombination with cryptic RSSs was found (see Fig. S5 and Table S1 in the supplemental material).

The data show that the loss of IgG3 expression in the relatively small IgM<sup>b+</sup> population of A150/WT bone marrow results mainly from an ectopic V(D)J recombination on the A150 allele. Importantly, the transcripts that were severely decreased (proximal  $V_H$ -containing  $\gamma$ 3 transcripts) or virtually inhibited (distal  $V_H$ -containing  $\gamma$ 3 transcripts) in homozygous A150 B cells appeared to be restored upon ectopic V(D)J recombination and associated deletion of endogenous  $E\mu$ .

## DISCUSSION

A striking finding of this study is that the replacement mutation leads to a complete and stable *cis* exclusion of the  $\mu$  gene specifically on the mutant allele. This pattern arose during ontogeny, was also established in the bone marrow, and was maintained in the lymphoid compartments of the adult mouse. In no instance did we detect IgM expression, or IgM and IgG3 coexpression, from



**FIG 3** Analysis of germ line transcription in A150 B cell precursors. (A) Schematic showing the germ line and V(D)J<sub>A150</sub> transcripts analyzed at the D-C<sub>μ</sub> domain and at the mutated γ3 constant gene of the mutant IgH locus. (B) CD19<sup>+</sup> cells were sorted from the bone marrow (BM) of Rag2<sup>-/-</sup> and A150/A150 Rag2<sup>-/-</sup> mice, and quantitative RT-PCR was performed on total RNA. The *Gapdh* and *Ywhaz* transcripts were used for normalization. Iμ, μ0, and DSP transcript levels were quantified by

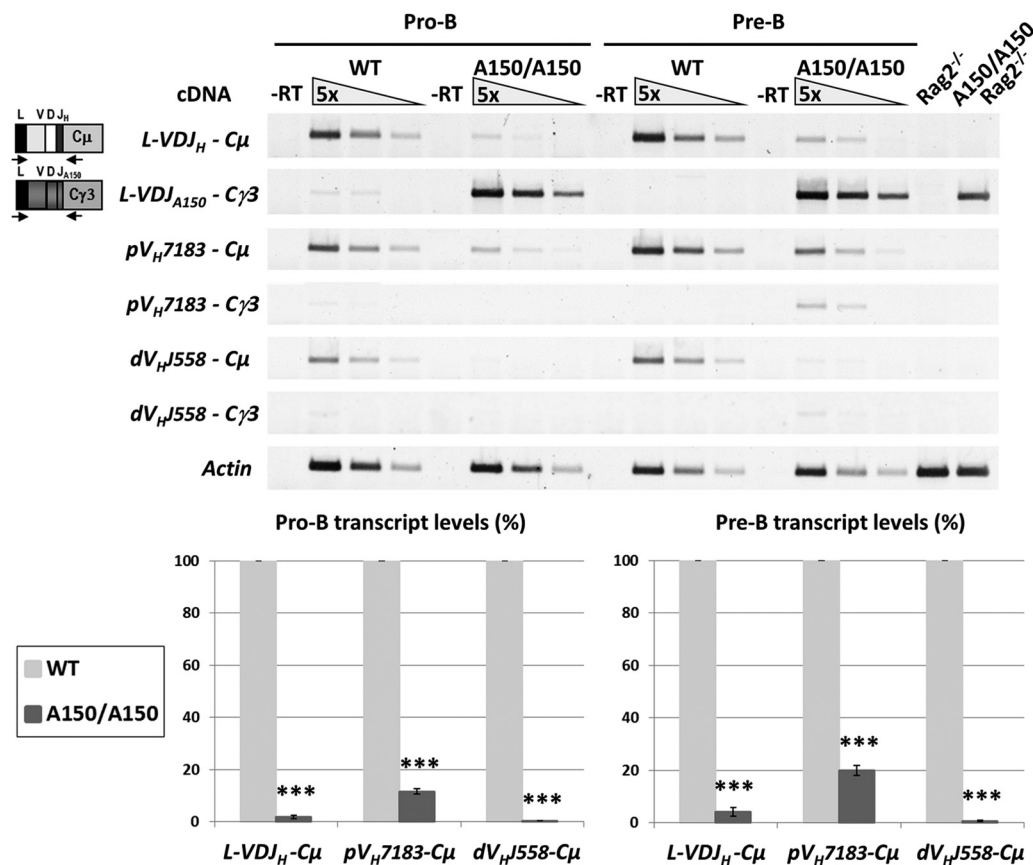


FIG 4 Analysis of  $\mu$  and  $\gamma 3$  heavy chain transcripts in A150 pro-B and pre-B cells. Pro-B and pre-B cells were sorted from the bone marrows of WT and A150 mice, and RT-PCR was performed on total RNA. A specific primer that binds the leader sequence of the inserted  $V_H$  segment (schematics on the left), degenerate primers that bind the  $V_{H7183}$  or  $V_{H558}$  gene family, and specific  $C\mu$  1 or  $C\gamma 3$ -1 reverse primers were used to amplify the mature  $VDJ-C\mu$  and  $VDJ-C\gamma 3$  transcripts. The actin transcripts were used for normalization of single-stranded DNA input. Single-stranded cDNAs from  $Rag2^{-/-}$  and A150/A150  $Rag2^{-/-}$  mice were included as controls. The corresponding histograms are shown ( $n = 2$  for each experiment, with a pool of  $>3$  mice). \*\*\*,  $P < 0.001$ .

the mutant allele. Only in heterozygous mice was IgM detected, but in this context, IgM was produced by the wild-type allele in WT/A150 mice and by the B1-8 allele in B1-8/A150 mice.

In B1-8/A150 mice, in stark contrast to results for WT/A150 mice, the majority of B cells were subject to allelic inclusion, and the ratio of double producers to single producers was even higher in the spleen, suggesting that two different isotypes with allelic inclusion can drive B cell development and may confer a selective advantage over single producers. The possibility of B cell development under conditions of allelic inclusion of two different  $\mu$  heavy chains was reported previously (34). Our findings extend this notion to different isotypes, with potentially different specificities.

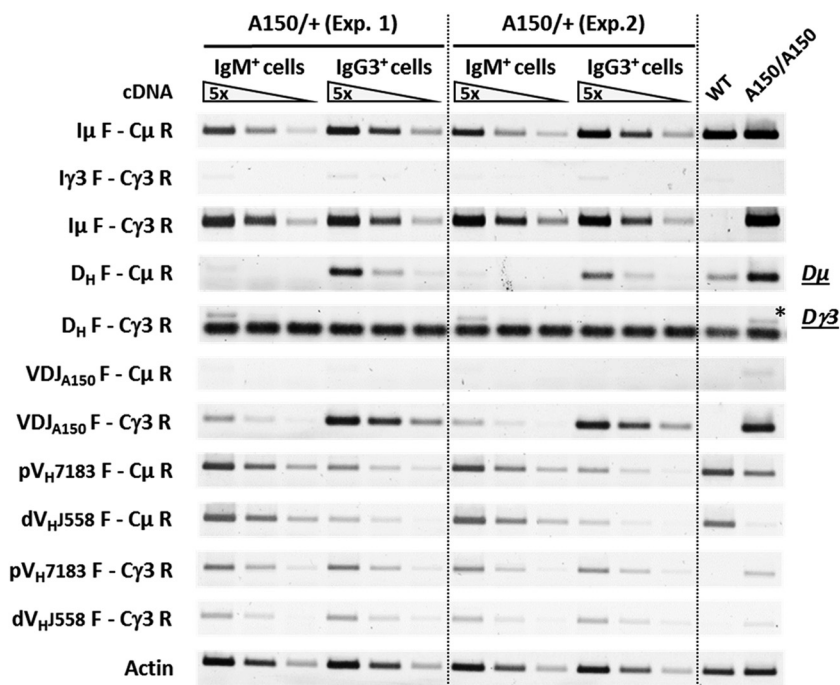
Interestingly, we found that about 1/10 of WT/A150 bone marrow B cells were IgM single producers. This is more remarkable if one takes into account that only 1/3 of translational reading

frames allow the production of  $\mu$  heavy chains from the WT allele. How, then, are IgM-only-expressing B cells generated, while the  $\gamma 3$  heavy chain is presumably constitutively expressed? A mechanism such as an induction of apoptosis of B cells that coproduce IgM and IgG3 is unlikely; the phenotype of B1-8/A150 mice argues against it. Alternatively, signals transmitted through the  $\mu$  pre-B cell receptor (pre-BCR) may silence  $\gamma 3$  heavy chain gene expression on the alternate allele at the transcriptional level. This is unlikely, because of the biallelic nature of *IgH* gene transcription (39–41). Additionally, signaling through the pre-BCR downregulates the expression of surrogate light chains but not that of *IgH* genes (42). Finally, if the  $\mu$  pre-BCR silenced  $\gamma 3$  heavy chain gene expression at the transcriptional level, it would be apparent in B1-8/A150 mice, which is clearly not the case.

Instead, the data point to a deletional process. Several mechanisms can be invoked, including V(D)J recombination,  $V_H$  re-

setting the corresponding transcript levels in  $Rag2^{-/-}$  controls as 100% ( $n = 4$ ). (C) Analysis of germ line and coding transcripts at the ectopic transcription unit by semiquantitative RT-PCR. *Actin* transcripts were used for normalization ( $n = 4$ ). (D) Schematic indicating the relative positions of the transcripts analyzed within the variable region. AST, antisense transcripts; ST, spliced transcripts (sense). (E) Analysis of proximal ( $pV_{H7183}$ ) and distal ( $dV_{H558}$ ) germ line transcripts by semiquantitative RT-PCR. Results of two independent experiments are shown. *Actin* transcripts were used for normalization ( $n = 4$ ). S, spliced transcripts; US, unspliced (antisense/primary sense) transcripts. (F) Quantification of sense and antisense transcript levels as assayed by semiquantitative RT-PCR in panel E. (G) Quantification of intergenic antisense transcripts within the  $V_{H558}$  cluster and of PAX5-activated intergenic repeat 4 antisense transcripts by quantitative RT-PCR. The *Gapdh* and *Ywhaz* transcripts were used for normalization ( $n = 4$ ). Data are presented as means  $\pm$  SEM. \*\*,  $P < 0.01$ ; \*,  $P < 0.05$ ; ns, not significant.





**FIG 5** Transcription analysis upon ectopic V(D)J recombination in heterozygotes. IgM<sup>+</sup> and IgG3<sup>+</sup> populations were sorted from the bone marrows of A150/WT mice, and RT-PCR was performed on total RNA. Specific primers were used to amplify the indicated spliced transcripts. D $\mu$  and D $\gamma$ 3 transcripts, resulting from endogenous DJ<sub>H</sub> and ectopic DJ<sub>H</sub> recombination intermediates, respectively, are indicated. Controls included the corresponding transcripts from WT and A150/A150 mice. The actin transcripts were used for normalization of single-stranded DNA input. The data shown are the results of two independent sorting procedures and experiments (pools of 4 mice).

placement, and CSR. We found no evidence for V<sub>H</sub> replacement, and only very low (if any) levels of CSR were detected, making it difficult to quantify its real contribution. In contrast, the vast majority of deletional events involved an ectopic V(D)J recombination. Thus, the inserted unit in the IgH constant region provides sufficient elements for chromatin opening, transcription, targeting, and activity of the RAG complex (43). This suggests that the ectopic J<sub>H</sub> segments are brought into close proximity of endogenous D segments for ectopic V(D)J recombination to occur, implying that the endogenous and ectopic E $\mu$  enhancers are positioned nearby (see below).

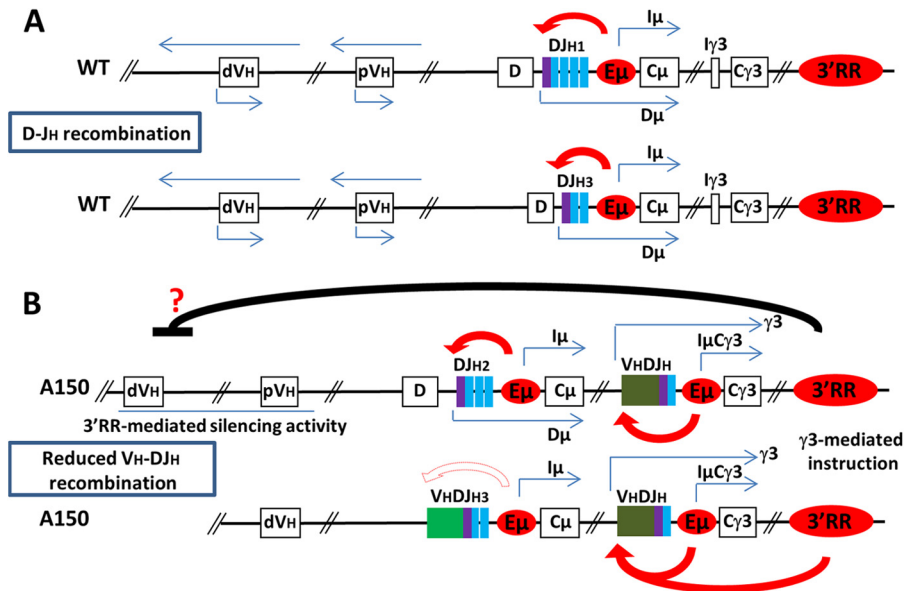
For WT/A150 mice, we cannot, at first glance, ascertain whether *cis* exclusion results from allelic exclusion or from a combination of both allelic exclusion and  $\gamma$ 3 heavy chain-mediated signaling. In homozygotes, *cis* exclusion may also result from  $\gamma$ 3 heavy chain-mediated feedback inhibition. However, we think that *cis* exclusion is likely to result from mechanisms that act in *cis*. Indeed, it would be difficult to figure out why (i) in heterozygous mice,  $\gamma$ 3 heavy chain-mediated signaling would lead to such perfect exclusion of the  $\mu$  allele precisely on the mutant chromosome but not on the WT allele; and (ii) in homozygous mice, none of the productive endogenous rearrangements [i.e., not involving C $\mu$  deletion through ectopic V(D)J recombination] led to IgM expression. These remarks rather point to an effect which likely results from E $\mu$  duplication and a potential perturbation of E $\mu$  interactions.

How relevant is *cis* exclusion to genuine allelic exclusion? Remarkably, *cis* exclusion recapitulates on the very same allele the main known features of allelic exclusion regarding V<sub>H</sub> gene family restriction. Indeed, various studies have shown that allelic exclu-

sion of proximal V<sub>H</sub> genes is less stringent than that of distal V<sub>H</sub> genes, especially for the most proximal V<sub>H</sub> genes (e.g., see references 19, 44, and 45). Consistent with these findings, we found that distal V<sub>H</sub>-DJ<sub>H</sub> recombination was virtually inhibited and proximal V<sub>H</sub>-DJ<sub>H</sub> recombination was only reduced. Moreover, the differential recombination of proximal versus distal V<sub>H</sub> genes correlated well with the levels of their corresponding sense and antisense germ line transcripts. This correlation between germ line transcription and *cis* exclusion is also relevant to allelic exclusion. The developmentally regulated sense and antisense transcription of the V<sub>H</sub> region occurs following D-J<sub>H</sub> recombination, likely to provide accessible substrates for V<sub>H</sub>-DJ<sub>H</sub> recombination (35, 36). The correlation that we found between V<sub>H</sub> recombination and germ line transcription during *cis* exclusion is consistent with a model in which sense and antisense transcription within the V<sub>H</sub> region is downregulated by allelic exclusion, not by the recombination event itself (36). In support of this notion, distal V<sub>H</sub> transcription was already inhibited on the *cis*-excluded allele in the absence of detectable distal V<sub>H</sub>-DJ<sub>H</sub> recombination. The latter finding strongly suggests that the control of germ line transcription is the primary event during allelic exclusion.

With regard to V<sub>H</sub> germ line transcription, an important issue is to explain why sense and antisense transcription is affected within the V<sub>H</sub> domain. It is plausible that, similar to findings for  $\mu$ -transgenic mice (46), the development of A150 mutant B cells is accelerated such that there is not enough time for the opening of the variable region's chromatin. We cannot formally exclude this possibility, although we note that in A150 mice, D-J<sub>H</sub> rearrangements occurred (with even a slight accumulation of DJ<sub>H</sub> intermediates) at the right developmental stage (pro-B stage), in contrast





**FIG 6** Model for the transcriptional control of allelic exclusion. The model shown represents a speculative view of how allelic exclusion is regulated through an interplay between the E $\mu$  enhancer, the 3'RR, and signaling. For the sake of clarity, only the interactions between the E $\mu$  enhancer and the 3'RR are highlighted. Other *cis*-regulatory elements (such as IGCR1) which also play an important role in allelic exclusion are not shown. (A) In this model, a productive rearrangement on one allele instructs the 3'RR on the second allele to mediate a transcriptional silencing activity within the V<sub>H</sub> region, leading to downregulation of sense and antisense transcription and V<sub>H</sub>-DJ<sub>H</sub> recombination. (B) In A150 mice, the prerrearranged VDJ gene in the constant region allows for premature production of the  $\gamma$ 3 heavy chain, which instructs the 3'RR to mediate its silencing activity within the V<sub>H</sub> region, leading to an impairment of V<sub>H</sub>-DJ<sub>H</sub> recombination. The 3'RR preferentially interacts with the proximal, ectopic E $\mu$  enhancer to boost  $\gamma$ 3 gene expression. In the absence of endogenous E $\mu$ /3'RR cooperation, rearranged  $\mu$  gene transcription is too low to allow robust signaling (see the text for details). pV<sub>H</sub>, proximal V<sub>H</sub> cluster; dV<sub>H</sub>, distal V<sub>H</sub> cluster.

to  $\mu$ -transgenic mice, in which D-J<sub>H</sub> rearrangements occurred mostly at the pre-B stage (46). We rather favor the view that impairment of V<sub>H</sub> germ line transcription in A150 mice results from altered interactions between *cis*-regulatory elements. In this context, it was shown that distal V<sub>H</sub> transcription was E $\mu$  independent, while transcription of the most proximal V<sub>H</sub> genes was affected by E $\mu$  (11–14, 18, 47). Our interpretation is that these defects largely (but not exclusively) reflect a transcriptional silencing activity which is mediated by the other master *cis*-acting element of the IgH locus, namely, the 3'RR. This is consistent with our recent finding that in the absence of the 3'RR, germ line transcription is upregulated along the V<sub>H</sub> domain and distal V<sub>H</sub>-DJ<sub>H</sub> recombination is enhanced, which led us to propose that a productive rearrangement on one allele instructs the 3'RR to inhibit germ line transcription within the V<sub>H</sub> region on the second allele (F. Z. Braikia and A. A. Khamlichi, submitted for publication) (see the model in Fig. 6). Within the time window when the 3'RR mediates its silencing activity within the V<sub>H</sub> domain, the E $\mu$  enhancer mainly focuses on DJ<sub>H</sub> transcription (14).

Thus, duplication of the E $\mu$  enhancer appears not to affect the 3'RR-mediated silencing activity within the distal V<sub>H</sub> domain. In contrast, cooperation between the endogenous and ectopic E $\mu$  enhancers may explain the increased levels of I $\mu$  and  $\mu$ 0 germ line transcripts, implying that the two enhancers lie in close proximity prior to D-J<sub>H</sub> recombination. The occurrence of ectopic D-J<sub>H</sub> recombination involving synapsis and ligation of an endogenous D segment and a remote ectopic J<sub>H</sub> segment provides an indirect support of this interpretation. This is also consistent with the finding that the 3'RR is dispensable for germ line transcription within the D-C $\mu$  domain (Braikia and Khamlichi, submitted).

Why is transcription of  $\mu$  genes reduced on the *cis*-excluded allele? Our findings suggest that duplication of the E $\mu$  enhancer does not necessarily lead to upregulation of  $\mu$  gene expression. A likely explanation is that following V<sub>H</sub>-DJ<sub>H</sub> recombination, the 3'RR preferentially interacts with the most proximal, ectopic E $\mu$  enhancer (Fig. 6). Interestingly, when the I $\gamma$ 3 germ line promoter was replaced with the I $\gamma$ 1 germ line promoter, transcription from ectopic I $\gamma$ 1 but not from the endogenous 3'RR-proximal I $\gamma$ 1 was reduced (31). Although this finding is indirect, as that study was performed on splenic B cells, it suggests that when upstream duplicated targets are available, the 3'RR prominently interacts with the most proximal target.

Significantly, any ectopic V(D)J recombination on the A150 allele deletes the endogenous E $\mu$  enhancer. Ectopic E $\mu$ , in cooperation with the 3'RR, would thus mediate a high-level expression of ectopically rearranged proximal V<sub>H</sub>- and distal V<sub>H</sub>-containing  $\gamma$ 3 genes. The relatively higher levels of their corresponding transcripts, though they occur in only a fraction of heterozygous B cells, provide a physiological support of this model. Moreover, we recently showed that upon completion of V(D)J recombination, the 3'RR shifts from a transcriptional silencer to an enhancer of both E $\mu$ - and P<sub>VH</sub>-derived transcription (Braikia and Khamlichi, submitted). Thus, the E $\mu$  enhancer likely requires the cooperation of the 3'RR for high-level expression of rearranged heavy chain genes, which would be essential for the strength of signaling required for the maintenance of allelic exclusion.

In conclusion, the *cis* exclusion reported here recapitulates essential features of allelic exclusion and thus provides important insights into the transcriptional and recombinational mecha-

nisms that underlie genuine allelic exclusion. Distal  $V_H$ -DJ $_H$  recombination is virtually inhibited, while proximal  $V_H$ -DJ $_H$  recombination is only reduced. This correlates perfectly with an inhibition of distal  $V_H$  transcription and a reduced proximal  $V_H$  transcription. The developmental stage-dependent dynamics of  $E\mu$ -3'RR interaction (though by no means only this) may play a critical role in allelic exclusion, in that, as instructed by a productive rearrangement, the 3'RR downregulates germ line transcription in the variable region of the excluded allele. On the productive allele, the 3'RR cooperates with the  $E\mu$  enhancer to achieve high expression levels to yield a robust signal for the maintenance of allelic exclusion. Thus, our study reveals that an intricate, developmental stage-dependent interplay between *cis*-acting elements and signaling plays an important role in the initiation and maintenance of allelic exclusion.

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N.P. and C.L. performed research; Z.O. and M.L.B. generated the A150 mouse line; M.M. managed the mouse lines; N.P., C.L., and A.A.K. analyzed data; and A.A.K. designed research and wrote the paper.

We declare that we have no conflicts of interest.

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